

FORM 5: Request in Relation to a Matured Pension Divided under an Agreement or Court Order made before July 1, 1995 • for Designation as Limited Member, and • for Payment of Benefits
Family Relations Act, section 76(4)

TO: Administrator of Pension Plan

Name of Plan: _____
Address of Plan: _____

FROM: Spouse of Member (Note: "Spouse" includes a former spouse)

Name: _____
Address: _____
Telephone: (home) _____ (work) _____
SIN Number: _____ **Date of Birth:** _____

IN RELATION TO: Plan Member

Name: _____
Address: _____
Telephone: (home) _____ (work) _____
Social Insurance Number or Pension Identity Number: _____

OTHER REQUIRED INFORMATION:

• **Date of Marriage:** _____ • **Entitlement Date* for Spouse:** _____

* Note: This is the date on which the spouse became entitled to an interest in the member's pension in accordance with section 56(1) of the Family Relations Act (see below).

• **A copy of the separation agreement or court order on which the entitlement date and the division of the pension is based (to be attached to or enclosed with this Form).**

REQUEST: I request that:

- (a) I be designated as a limited member of your pension plan, and
- (b) You administer the division of the member's matured pension by providing me with separate payment of benefits in accordance with section 76(4) of the Family Relations Act.

Signed (Limited Member) _____ Date _____

Signed (Witness to signature of Limited Member) _____

Name of Witness: _____
Address of Witness: _____

Family Relations Act, section 56(1): Subject to this Part and Part 6, each spouse is entitled to an interest in each family asset on or after March 31, 1979, when (a) a separation agreement; (b) a declaratory judgment under section 57; (c) an order for dissolution of marriage or judicial separation; or (d) an order declaring the marriage null and void, respecting the marriage is first made.